



TOKYO

GAME

New Excitement. New Sensations. A New Generation.

SHOW

2006

TOKYO **GAME**SHOW **2006**
OFFICIAL REPORT

Organizer: Computer Entertainment Supplier's Association (CESA)
Co-organizer: Nikkei Business Publications, Inc. (Nikkei BP)
Period: Sept. 22 (Friday) - Sept. 24 (Sunday), 2006
Venue: Makuhari Messe



II. Visitors Report

1. Number of Visitors on Each Day

TOKYO GAME SHOW 2006	
Sept. 22 (Friday) – Business Day	39,645
Sept. 23 (Saturday) – Open to the public	84,823
Sept. 24 (Sunday) – Open to the public	67,943
Total	192,411

TOKYO GAME SHOW 2005	
Sept. 16 (Friday) – Business Day	36,068
Sept. 17 (Saturday) – Open to the public	67,791
Sept. 18 (Sunday) – Open to the public	72,197
Total	176,056

2. Results of Questionnaire Survey of Business-Day Visitors

Outline of Survey

[Survey Method]

A survey request was e-mailed to 5,000 visitors on the Business Day, selected at random. Replies were received at the Internet Research System "Web-Res" operated by Nikkei BP.

[Number of Responses]

516 (response rate: 10.3%)

[Survey Schedule]

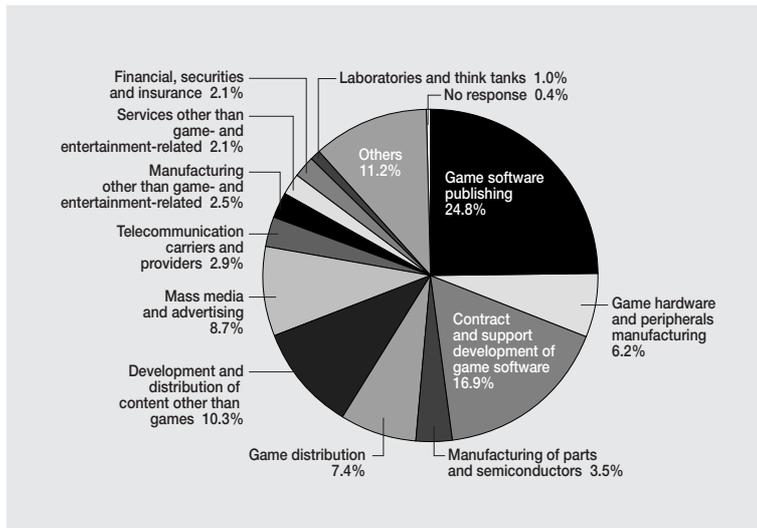
Oct. 2, 2006: Survey started (e-mail posted and web site opened)

Oct. 13, 2006: Survey finished (web site closed)

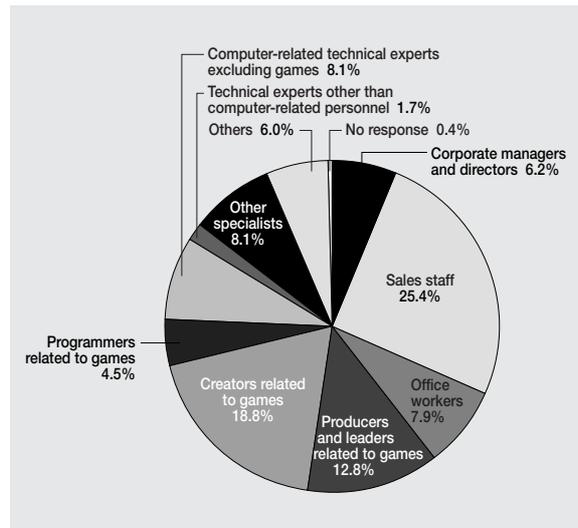
[Survey Organizations]

Nikkei BP Consulting, Inc.

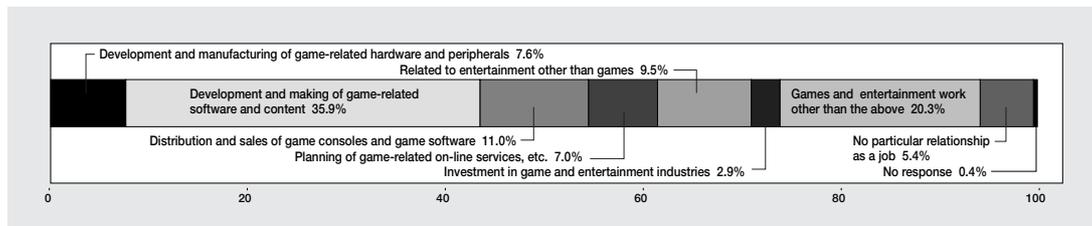
Business Category



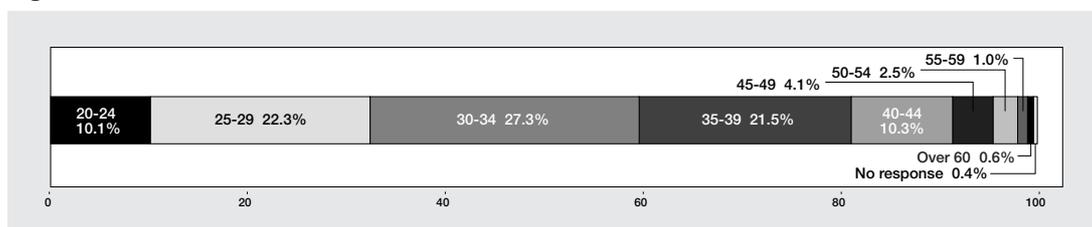
Job Category



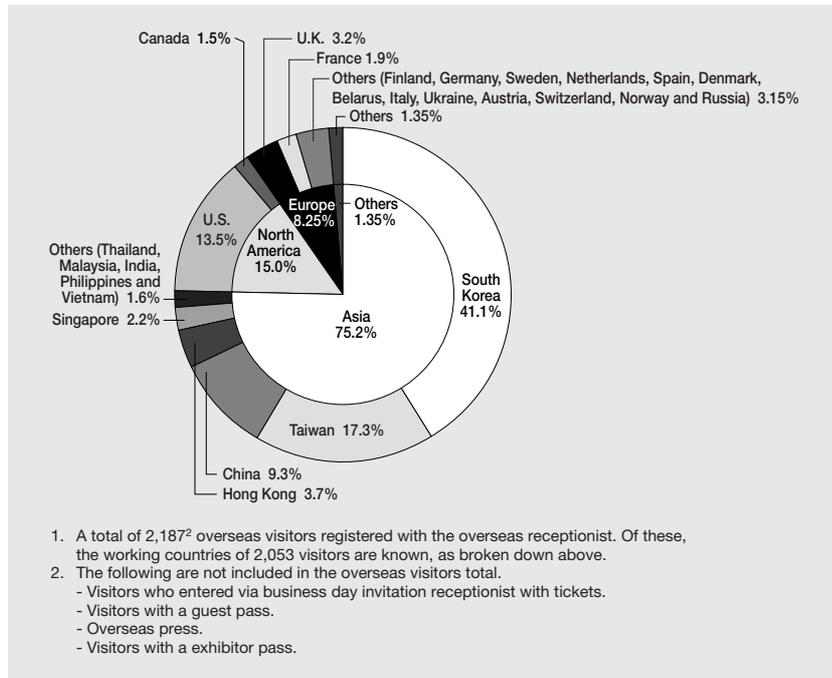
Visitors' Relationship to Game and Entertainment Content



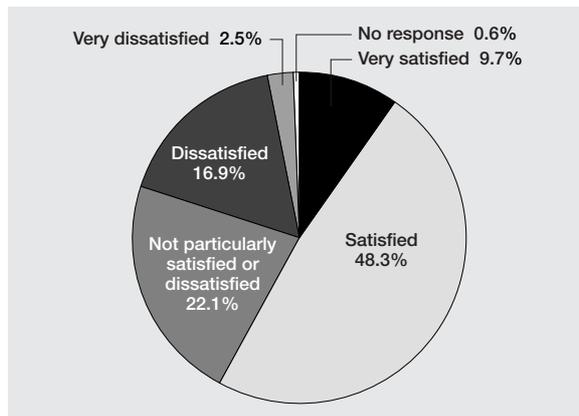
Age



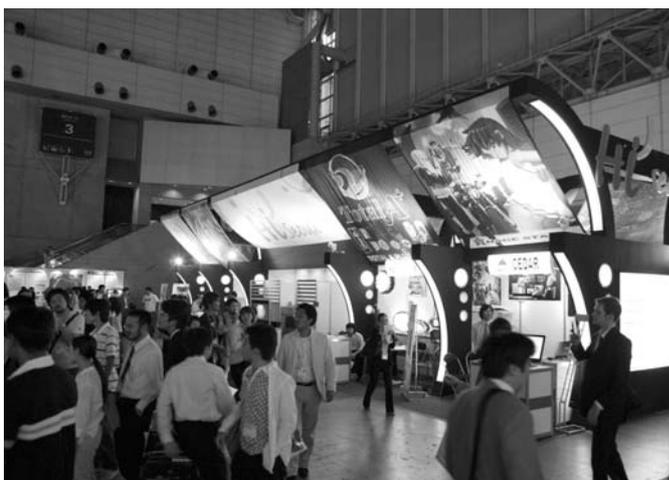
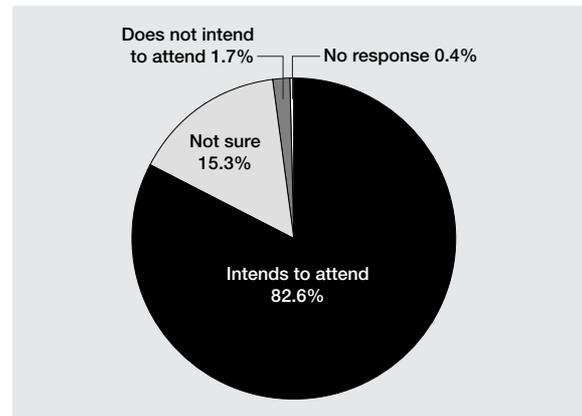
Business-Day Visitor Breakdown by Country and Region¹



Degree of Satisfaction



Intention to Attend the Next Show



III. Results of Questionnaire Survey of Exhibitors

Outline of Survey

[Survey Method]

A survey request was e-mailed to all exhibitors. Replies were received at the Internet Research System "Web-Res" operated by Nikkei BP.

[Number of Responses]

51

[Survey Schedule]

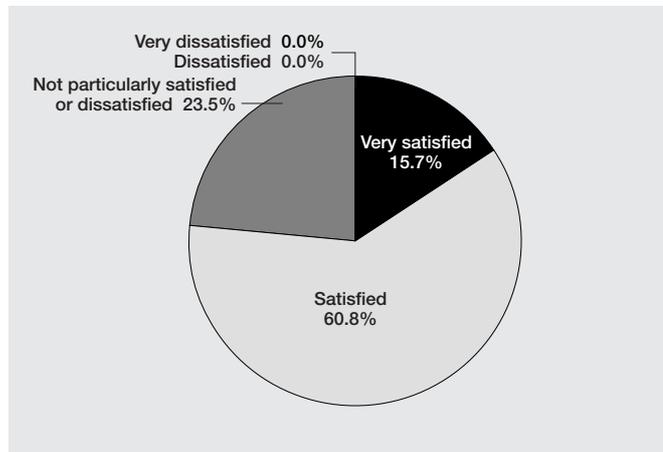
Sept. 26, 2006: Survey started (e-mail posted and web site opened)

Oct. 6, 2006: Survey finished (web site closed)

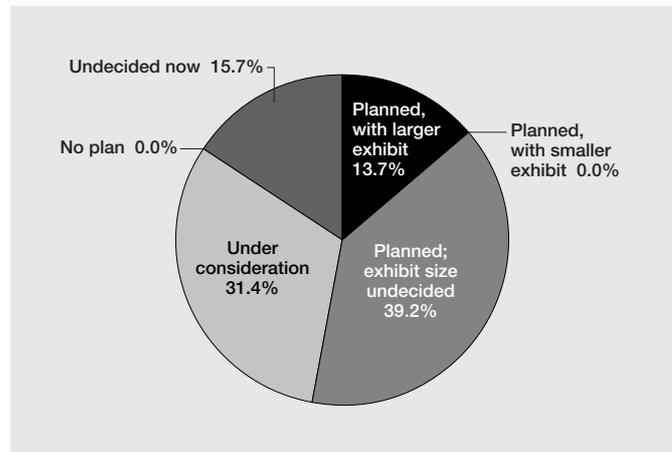
[Survey Organization]

Nikkei BP Consulting, Inc.

Degree of Satisfaction

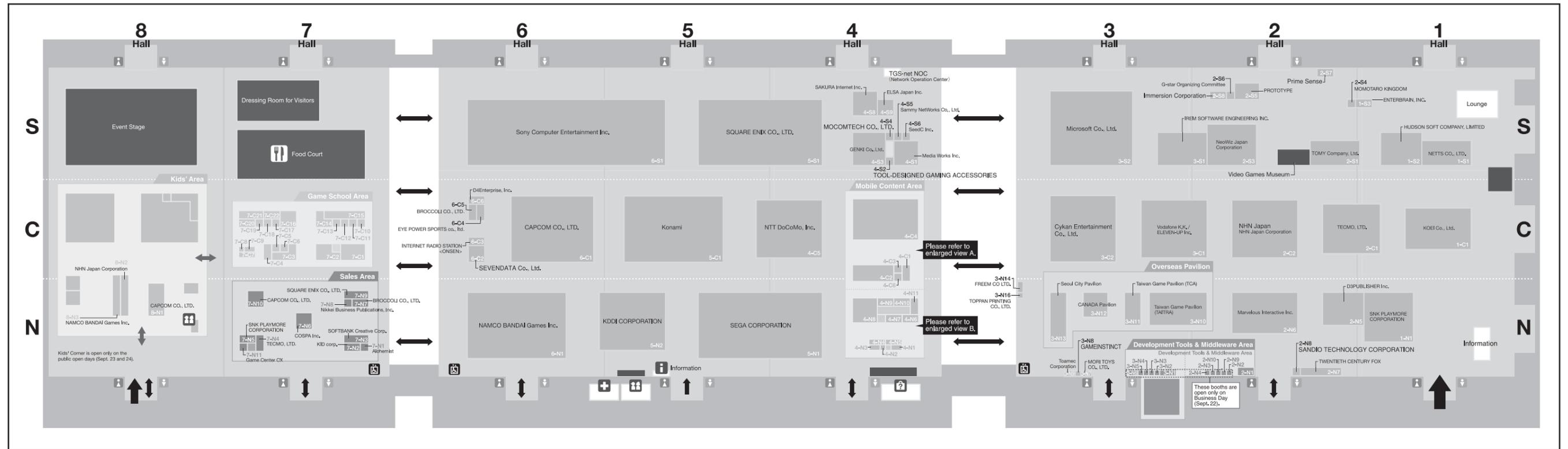


TGS 2007 Exhibit Plans



IV. Layout and Exhibitor List

Layout



Exhibitor List

General Area

- 6-C5 BROCCOLI CO., LTD.
- 3-N12 CANADA Pavilion
ATI Technologies Inc.
Autodesk Ltd
Bitcasters Inc
Bug-Tracker
Capybara Games
DREAMCATCHER INTERACTIVE INC.
Enzyme Testing Labs
GestureTek Inc
Groove Games
Humagade Inc
Preview Media
SilverBirch Studios Inc
SplitFish Gameware Inc
Wave Generation Inc
Canadian Embassy
- 6-C1 CAPCOM CO., LTD.
- 3-C2 Cykan Entertainment Co., Ltd.
- 2-N5 D3PUBLISHER Inc.
- 6-C6 D4Enterprise, Inc.
- 3-C1 ELEVEN-UP Inc.
- 4-S9 ELSA Japan Inc.
- 1-S3 ENTERBRAIN, INC.
- 6-C4 EYE POWER SPORTS co., ltd.
- 3-N14 FREEM CO LTD.
- 3-N8 GAMEINSTINCT
- 4-S3 GENKI Co., Ltd.
- 2-S6 G-star Organizing Committee
- 1-S2 HUDSON SOFT COMPANY, LIMITED
- 2-S8 Immersion Corporation
- 6-C3 INTERNET RADIO STATION
<ONSEN>
- 3-S1 IREM SOFTWARE ENGINEERING INC.
- 5-N2 KDDI CORPORATION

- 1-C1 KOEI Co., Ltd.
- 5-C1 Konami
- 2-N6 Marvelous Interactive Inc.
- 4-S1 Media Works Inc.
- 3-S2 Microsoft Co., Ltd.
- 4-S4 MOCOMTECH CO., LTD.
- 2-S4 MOMOTARO KINGDOM
- 3-N7 MORI TOYS CO., LTD.
- 6-N1 NAMCO BANDAI Games Inc.
- 2-S3 NeoWiz Japan Corporation
- 1-S1 NETTS CO., LTD.
- 2-C2 NHN Japan Corporation
- 4-C5 NTT DoCoMo, Inc.
- 2-S5 PROTOTYPE
- 4-S8 SAKURA Internet Inc.
- 4-S5 Sammy NetWorks Co., Ltd.
- 2-N8 SANDIO TECHNOLOGY CORPORATION
- 4-S6 SeedC Inc.
- 5-N1 SEGA CORPORATION
- 3-N13 Seoul City Pavilion
CEDAR ONLINE CO., LTD.
E.C.S Corp
ENIUM CORPORATION
MYMOINS CORP.
Nchannel Inc.
O2-MEDIA INC.
RYUNI STUDIO
Seoul Business Agency
STEREOPIA Co., Ltd.
Total A Plus Co., Ltd.
UNIANA CO., LTD.
- 6-C2 SEVENDATA Co., Ltd.
- 1-N1 SNK PLAYMORE CORPORATION
- 6-S1 Sony Computer Entertainment Inc.
- 5-S1 SQUARE ENIX CO., LTD.

- 3-N10 Taiwan Game Pavilion (TAITRA)
DEPARTMENT AND GRADUATE
SCHOOL OF DIGITAL CONTENT
DESIGN, LING TUNG UNIVERSITY
GAMANIA DIGITAL
INTERACTIVE BRAINS CO., LTD.
INTERNATIONAL GAMES SYSTEM
CO., LTD.
- ROAD AHEAD TECHNOLOGIES
CONSULTANT CORP.
Taiwan Trade Center
- 3-N11 Taiwan Game Pavilion (TCA)
EASYFUN Entertainment Corp.
Lager Interactive Inc.
Taipei Computer Association
Unalis Corp.
UserJoy Technology Co., Ltd.
Wayi International Digital
Entertainment Co., Ltd
WINKING ENTERTAINMENT
CORPORATION
XPEC Entertainment Inc.
TECMO, LTD.
- 2-C1
- 3-N9 Toamec Corporation
- 2-S1 TOMY Company Ltd.
- 4-S2 TOOL - DESIGNED GAMING
ACCESSORIES
- 3-N16 TOPPAN PRINTING CO., LTD.
- 2-N7 TWENTIETH CENTURY FOX
- 3-C1 Vodafone K.K.

Mobile Content Area

- 4-N8 Ambition Inc.
- 4-N6 BTD STUDIO Co., Ltd.

- 4-C4 DAITO GIKEN, INC.
- 4-C1 DIGITAL WORKS
ENTERTAINMENT
- 4-C4 DP-CORPORATION
- 4-N4 FromSoftware, Inc.
- 4-N5 Interactive Brains Co., LTD.
- 4-N9 KOTOBUKI SOLUTION CO., LTD.
- 4-N2 Media Magic Co., Ltd.
- 4-N10 NIHON ENTERPRISE CO., LTD.
- 4-C6 PROVENCE PROMOTION
- 4-N6 Quattro Media Corporation
- 4-C3 RideonJapan, Inc.
- 4-N3 SEALZ, Inc.
- 4-N1 Serendipity Co., Ltd.
- 4-N11 Spicysoft Corporation
- 4-N7 T2i Entertainment Co., Ltd.
- 4-C2 UAT Corporation

Kids' Area

- 8-N1 CAPCOM CO., LTD.
- 8-N3 NAMCO BANDAI Games Inc.
- 8-N2 NHN Japan Corporation

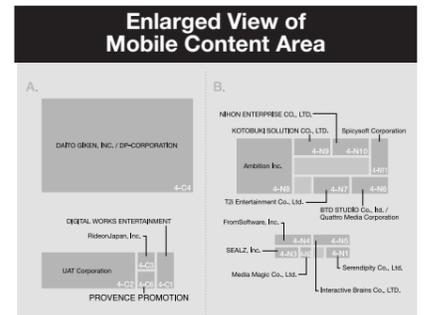
Game School Area

- 7-C7 ACT College of Information &
Communication Technology
- 7-C13 Aso Business Computer College
- 7-C3 Digital Entertainment Academy
Corporation
- 7-C18 Higashi-Nihon Design & Computer
College
- 7-C6 International Art & Design College
- 7-C2 JAPAN ELECTRONICS COLLEGE
- 7-C12 Kanagawa Computer Culture College

- 7-C19 Kobe Institute of Computing / Kobe
College of Computing
- 7-C4 Nagoya Kougakuin College
- 7-C14 Niigata Computer College
- 7-C10 Niigata High Technology College
- 7-C16 NIPPON ENGINEERING COLLEGE
- 7-C20 Ota INFORMATION & BUSINESS
COLLEGE
- 7-C5 Professional Training College
Tokyo Net Wave
- 7-C1 SOGOGAKUEN HUMAN ACADEMY
- 7-C15 TECHNOS COLLEGE
- 7-C9 Tohoku Computer College
- 7-C22 Tokyo Communication Arts
- 7-C11 Tokyo Technical College
- 7-C21 TRIDENT COLLEGE OF
INFORMATION TECHNOLOGY
- 7-C14 World Institute of Zeal artists for
digital and technology
- 7-C17 YAG The Institute of Yoyogi
Animation
- 7-C8 Yokohama Digital Arts

Sales Area

- 7-N1 Alchemist
- 7-N7 BROCCOLI CO., LTD.
- 7-N10 CAPCOM CO., LTD.
- 7-N6 COSPA Inc.
- 7-N11 Game Center CX
- 7-N2 KID corp.
- 7-N8 Nikkei Business Publications, Inc.
- 7-N5 SNK PLAYMORE CORPORATION
- 7-N3 SOFTBANK Creative Corp.
- 7-N9 SQUARE ENIX CO., LTD.
- 7-N4 TECMO, LTD.



Development Tools & Middleware Area

- 3-N3 Australian Embassy
- 3-N6 Born Digital, Inc.
- 3-N5 CREEK & RIVER Co., Ltd.
- 3-N1 CRI Middleware Co., LTD.
- 2-N2 HI CORPORATION
- 2-N4 HOEI SANGYO CO., LTD.
- 2-N9 ISAO CORPORATION
- 2-N3 MICROCOM LTD.
- 2-N10 Mizuho Bank, Ltd.
- 3-N2 NTT Advanced Technology
Corporation
- 3-N4 SANTOKU CORPORATION
- 2-N1 Wacom Co., Ltd.

International Meeting Booth

- 2-S7 Prime Sense

V. TGS Forum 2006

TGS Forum 2006 was held at the International Conference Hall at Makuhari Messe on September 22, the opening day and Business Day of Tokyo Game Show 2006. The forum offered game business professionals an opportunity to delve into the latest trends in their industry.

The keynote speakers this year were Mr. Ken Kutaragi, president and group CEO of Sony Computer Entertainment Inc., and Mr. Yoichi Wada, chairman of CESA.

The afternoon sessions included five for which an attendance fee was charged. In the Online Game Session, lectures were given by Mr. Chun Yang Hyun, chairman, NHN Japan Corp., and by representatives from two leading companies in the Japanese online game business. Discussions in the Characters Session analyzed the changes in game development brought by the introduction of next-

generation consoles from two standpoints — game play and visual aspects. In the Developers Session: CEDEC Premium, leading trends in FPS development and others were introduced by Mr. Tim Sweeney, CEO of Epic Games Inc., U.S.A. And in the Mobile Phone Game Session, the influence of the introduction of the number portability system and new games on the mobile phone game industry was described from the perspectives of mobile phone carriers and game makers. In addition, discussions in the Finance and Market Session, which was new this year, focused on financial market analysis related to games and production fund financing. Thus, in the discussions, the current state of the expanded computer entertainment business was introduced in timely fashion in these five genre-specific sessions.

10:00 12:05	Keynote Speech		
	<p><u>10:00-11:10</u> Next-Generation Entertainment Created by the PS3 Speaker: Mr. Ken Kutaragi, President and Group CEO of Sony Computer Entertainment Inc.</p> <p><u>11:15-12:05</u> Possibilities and Challenges for the Game Industry Speaker: Mr. Yoichi Wada, Chairman of CESA</p>		
13:00 15:00	Online Game Session		Character Game Session
	<p>Diversifying Business Models in the Online Market — Searching for the Profit Structure of the Mainstream in the Next Generation</p> <p><u>13:00 - 15:00</u> RELAY TALK AND PANEL DISCUSSION</p>		<p>Make a Difference in the CG World and Game Play by Introducing the Next-Generation Consoles! What Are the Features of Future Entertainment Content?</p> <p><u>13:00 - 15:00</u> RELAY TALK AND PANEL DISCUSSION</p>
15:15 17:15	Developers Session: “CEDEC Premium” Supported by IGDA	Mobile Phone Game Session	Finance and Market Session
	<p>The Truth About Epic Games “Unreal Engine 3” — Opportunities for Japanese Corporations in Middleware for Next-Generation Hardware —</p> <p><u>15:15 - 15:25</u> INTRODUCTION</p> <p><u>15:25 - 16:05</u> LECTURE Addressing Risk in Next-Generation Game Development</p> <p><u>16:05 - 16:45</u> LECTURE Technology Trends for Next-Generation Game Development</p> <p><u>16:45 - 17:15</u> Q & A, PANEL DISCUSSION</p>	<p>Make a Difference in Mobile Phone Games! Hardware Evolution Brings Game Style Evolution</p> <p><u>15:15 - 17:15</u> RELAY TALK AND PANEL DISCUSSION</p>	<p>Future Trends in Game Financing Methods and New Content Financing Methods</p> <p><u>15:15 - 16:15</u> PART 1 How the Next-Generation Consoles Will Change the Game Sector</p> <p><u>16:15 - 17:15</u> PART 2 New Content Financing Methods, and Funds and Their States</p>

VI. Development Tools and Middleware Area

TOKYO GAME SHOW provided a special area for the vendors of development tools and middleware to address the growing need for information on these products. This year, in the fourth times since the introduction of this area in

2003, to enhance the synergy of the exhibition and the relevant workshop, the workshop venue was located in multi-purpose rooms close to the exhibition area, and was limited to Business Day.

TGS Developer's Workshop

Sept. 22 (Fri.)	Company	Lecture
12:50 13:30	ISAO CORPORATION	Industry-first call tracking system exclusively for online games will change the CS/GM business.
13:40 14:20	HI CORPORATION	The future of 3D mobile game development — MascotCapsule and MCX reduce cost and improve performance
14:30 15:10	CRI Middleware Co., LTD.	The audio of next-generation game consoles will have strong movie support. The introduction of CRI Audio and CRI Sofdec
15:20 16:00	Australian Embassy	Trends in the Australian game industry (1)
16:10 16:50	Australian Embassy	Trends in the Australian game industry (2)



VII. Public Relations and Publicity

1. Newspaper and Magazine Articles Printed, and TV and Radio Reports Broadcast

	TV	Radio	Newspapers (general, sports)	General magazines	Specialized papers/magazines/web	Total
Before the Show	0 (0)	0 (2)	129 (87)	50 (64)	213 (181)	392 (334)
During the Show	31 (27)	5 (4)	166 (115)	0 (0)	71 (56)	273 (202)
After the Show	31 (32)	8 (5)	45 (43)	132 (113)	629 (500)	845 (693)
Total	62 (59)	13 (11)	340 (245)	182 (177)	913 (737)	1,510 (1,229)

Notes: As of October 17, 2006. Planned coverage is included. Figures in parentheses are those for TOKYO GAME SHOW 2005.

2. Number of News Reports During the Show Period, and Number of Reporters

	Sept. 22 (Fri.)		Sept. 23 (Sat.)		Sept. 24 (Sun.)		Grand total	
	News reports	Reporters	News reports	Reporters	News reports	Reporters	News reports	Reporters
TV (terrestrial/satellite broadcasting and cable TV)	50	203	8	32	5	10	63	245
Radio	9	22	3	11	3	5	15	38
General newspapers, sports papers	29	50	7	7	2	2	38	59
News agencies (domestic and overseas)	22	49	6	7	2	3	30	59
General magazines, town papers/journals	130	302	32	57	29	46	191	405
Game magazines, computer magazines	39	387	21	129	16	103	76	619
Internet, e-mail magazines, mobile phones	172	586	63	198	49	142	284	926
Trade papers/journals	78	175	17	33	14	24	109	232
Publishing companies (books, "mooks") etc.	27	178	11	19	6	13	44	210
Editing productions, freelance journalists, others	21	63	12	16	7	12	40	91
Overseas media, domestic-issued foreign language media	345	675	237	489	114	216	696	1,380
Total	922	2,690	417	998	247	576	1,586	4,264



3. Breakdown of Overseas Media

Reported-to region		Number of reporters				Number of media
		Sept. 22	Sept. 23	Sept. 24	Total	
Asia	Korea	97	68	29	194	60
	Taiwan	84	51	15	150	42
	Japan (domestic-issued foreign language media)	61	18	16	95	35
	Hong Kong	45	25	7	77	21
	China	22	27	17	66	11
	Singapore	9	5	5	19	4
	Thailand	4	4	2	10	3
Europe	France	49	31	12	92	27
	U.K.	31	19	12	62	21
	Italy	18	22	15	55	10
	Germany	21	14	6	41	15
	Spain	16	17	2	35	7
	Sweden	12	11	7	30	6
	Netherlands	12	9	2	23	4
	Norway	9	5	4	18	6
	Russia	2	2	2	6	1
	Poland	2	2	1	5	2
	Switzerland	3	0	0	3	1
	Denmark	1	1	1	3	1
	Finland	2	1	0	3	1
	Belgium	3	0	0	3	1
	Hungary	1	1	0	2	1
	Monaco	1	0	0	1	1
	North and Latin America	U.S.A.	138	133	55	326
Canada		8	4	1	13	4
Brazil		4	4	0	8	4
Mexico		4	4	0	8	2
Colombia		0	2	2	4	1
Chile		2	0	0	2	1
Peru		0	0	2	2	1
Oceania	Australia	10	8	0	18	5
	New Zealand	3	1	1	5	2
Middle East	Israel	1	0	0	1	1
Total		675	489	216	1,380	359



Outline of the TOKYO GAME SHOW 2007

<http://tgs.cesa.or.jp/english/>

Period:	Business Day* Sept. 20 (Thursday) – Sept. 21 (Friday), 2007 Open to the public Sept. 22 (Saturday) – Sept. 23 (Sunday), 2007 From 10:00 a.m. to 5:00 p.m. *Admission is limited to industry participants and those with invitations.
Venue:	Makuhari Messe 2-1 Nakase, Mihama-ku, Chiba City, Chiba Prefecture
Organizer:	Computer Entertainment Supplier's Association (CESA) http://www.cesa.or.jp/english/
Co-organizer:	Nikkei Business Publications, Inc. (Nikkei BP) http://www.nikkeibp.com/
Supporter:	Ministry of Economy, Trade and Industry (planned)
Expected number of exhibitors:	160
Invited number of booths:	1,550
Expected visitors:	180,000

TOKYO GAME SHOW 2006 Official Report

Publisher: Computer Entertainment Supplier's Association (CESA)
Nikkei Business Publications, Inc. (Nikkei BP)

Editor: TOKYO GAME SHOW Overseas Management Office, Nikkei BP

General inquiries: TOKYO GAME SHOW Overseas Management Office, Nikkei BP
E-mail: tgs@asia-ad.com
Tel: +81-3-3514-0611 Fax: +81-3-3514-0614