

OFFICIAL REPORT

Organizer: Computer Entertainment Supplier's Association (CESA)

Co-organizer: Nikkei Business Publications, Inc. (Nikkei BP)
Supporter: Ministry of Economy, Trade and Industry
Period: Oct. 9 (Thursday) - Oct. 12 (Sunday), 2008

Venue: Makuhari Messe



Nikkei Business Publications, Inc.

I. Outline of the Show

Name: TOKYO GAME SHOW 2008
Theme: Ready for GAME Time!

Organizer: Computer Entertainment Supplier's Association (CESA)

Co-organizer: Nikkei Business Publications, Inc. (Nikkei BP)
Supporter: Ministry of Economy, Trade and Industry

Special supporter: NTT DOCOMO, INC.

Period: Business Day Oct. 9 (Thursday) - Oct. 10 (Friday), 2008

Open to the public Oct. 11 (Saturday) - Oct. 12 (Sunday), 2008

From 10:00 a.m. to 5:00 p.m.

Venue: Makuhari Messe (Mihama-ku, Chiba-shi, Chiba)

Exhibition Halls 1-8 (exhibition area: about 54,000 square meters)

International Conference Hall

Number of exhibitors: 209

Number of booths: 1,768 booths

Displayed titles: 879 titles (number of advance registrations)

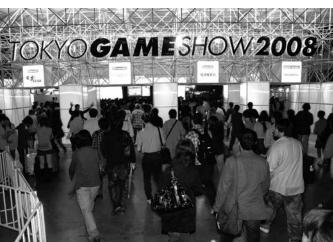
By platform (%)	
Nintendo DS	18.7
Mobile phones	18.0
PC	17.5
PSP	7.8
Wii	7.1
Xbox360	7.0
PlayStation 3	3.5
PlayStation 2	1.7
Others	18.8

By genre (%)	
Action	19.6
RPG	9.0
Puzzle	5.4
Simulation	4.7
Adventure	4.2
Sports	3.7
Shooting	3.6
Racing	1.1
Others	48.7

Admission fees: General visitor Ticket valid only for day of issue ¥1,200 (incl. tax)

Ticket sold in advance ¥1,000 (incl. tax)





II.Visitors Report

1. Number of Visitors on Each Day

	-
TOKYO GAME SHOW 2008	
Oct. 9 (Thursday) - Business Day	27,305
Oct. 10 (Friday) - Business Day	24,178
Oct. 11 (Saturday) - Open to the public	71,639
Oct. 12 (Sunday) - Open to the public	71,166
Total	194,288

TOKYO GAME SHOW 2007	
Sept. 20 (Thursday) – Business Day	29,783
Sept. 21 (Friday) – Business Day	32,390
Sept. 22 (Saturday) - Open to the public	64,795
Sept. 23 (Sunday) - Open to the public	66,072
Total	193,040

2. Results of Questionnaire Survey of Business-Day Visitors

Outline of Survey

[Survey Method]

A survey request was e-mailed to 6,038 preregistered visitors in Japan on the Business Days. Replies were received at the Internet Research System "AIDA" operated by Nikkei BP Consulting.

[Number of Responses] 837 (response rate: 13.9%)

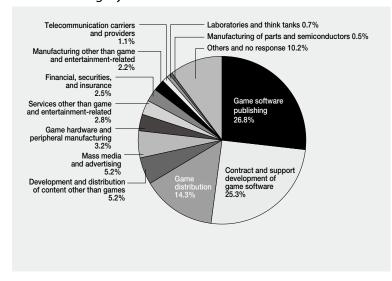
[Survey Schedule]

Oct. 31, 2008: Survey started (e-mail posted and web site opened)

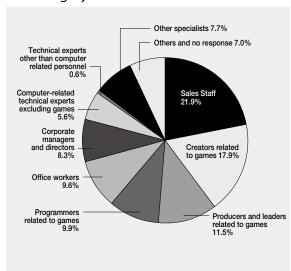
Nov. 12, 2008: Survey finished (web site closed)

[Survey Organizations] Nikkei BP Consulting, Inc.

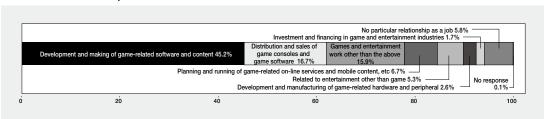
Business Category



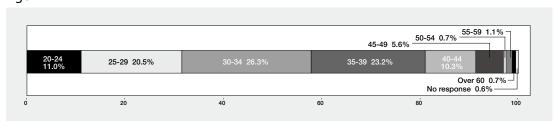
Job Category



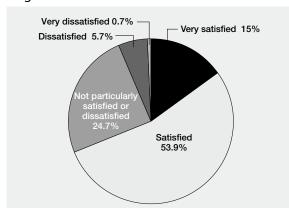
Visitors' Relationship to Game and Entertainment Content



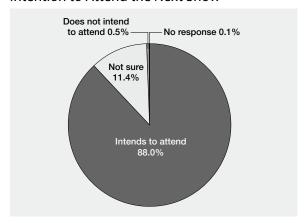
Age



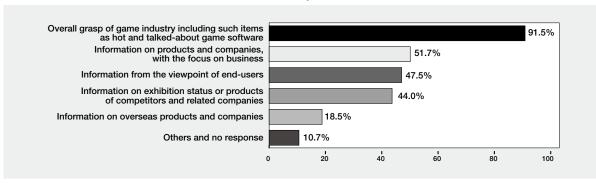
Degree of Satisfaction



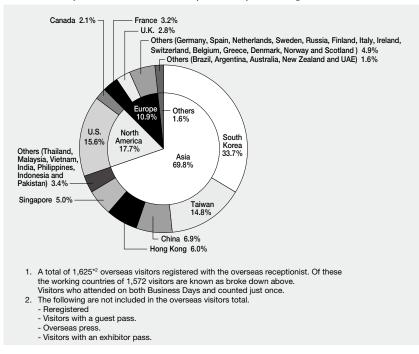
Intention to Attend the Next Show



Information You Wanted to Get at TGS 2008 (multiple answers)



Business-Day Visitor Breakdown by Country and Region*1



III. Results of Questionnaire Survey of Exhibitors

Outline of Survey

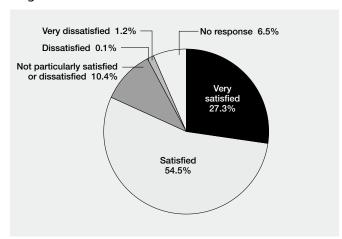
[Survey Method]

A survey request was e-mailed to all exhibitors. Replies were received at the Internet Research System "AIDA" operated by Nikkei BP Consulting.

[Number of Responses]

77

Degree of Satisfaction



[Survey Schedule]

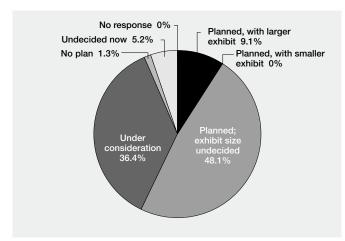
Oct. 20, 2008: Survey started (e-mail posted and web site

opened)

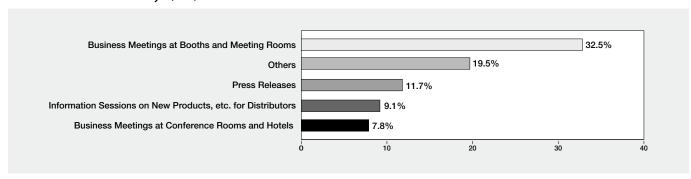
Nov. 4, 2008: Survey finished (web site closed)

[Survey Organization] Nikkei BP Consulting, Inc.

TGS 2009 Exhibit Plans



Activities on Business Days (MA)

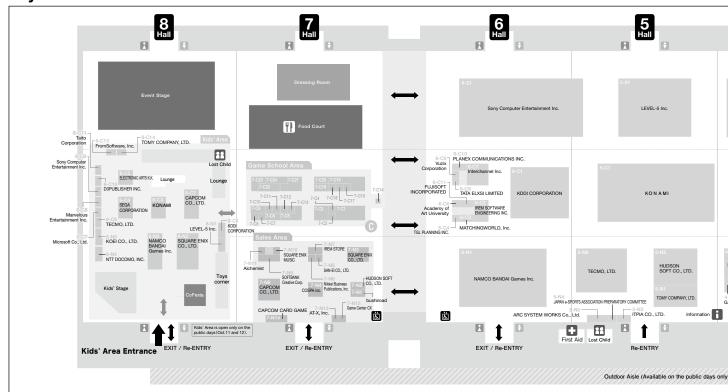






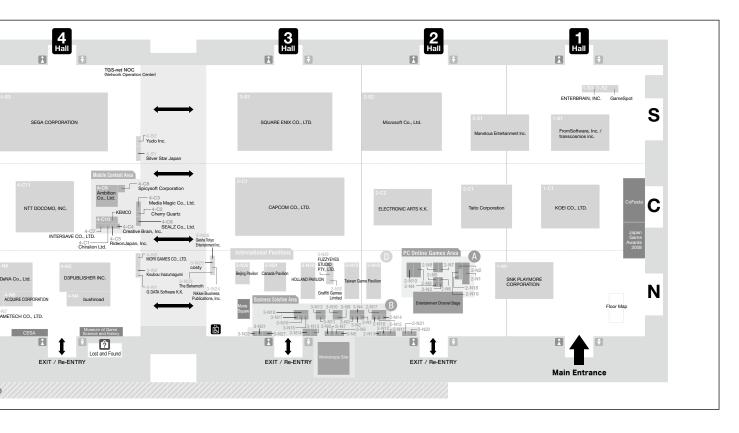
IV. Layout and Exhibitor List

Layout



Exhibitor List

Exhi	bitor List				
Genera	al Area	6-C11	FUJISOFT INCORPORATED	2-C1	Taito Corporation
6-C6	Academy of Art University	3-N29 4-N1	FUZZYEYES STUDIO PTY., LTD. G DATA Software K.K.	3-N19	Taiwan Game Pavilion FunTown World Limited
4-N6	ACQUIRE CORPORATION	1-52	GameSpot		Gemmy Planet, Inc.
5-N5	ARC SYSTEM WORKS Co., Ltd.	4-N7	GAMETECH CO., LTD.		Goldrock Inc.
3-N22	Beijing Pavilion		Geisha Tokyo Entertainment Inc.		Insrea Game Center Corporation
	Beijing Six Rooms Technology Co., Ltd.		Graffiti Games Limited		Joymaster Inc.
	Beijing Sntaro Tech Co., Ltd.	3-N20	HOLLAND PAVILION		Lager Network Technologies Inc.
	Beijing Xnetsoft Inc.		BGIn		Mega Net&Tech Co., Ltd.
	Object Software (Beijing) Co., Ltd. Tengren Information Technology Co., Ltd.		CCAA		M-etel Co., Ltd.
4-N4	bushiroad		Control / Het Redactielokaal		Winking Entertainment Corporation
3-N21	Canada Pavilion		Dutch Game Garden		XPEC Entertainment Inc.
3 1121	Alliance Numerique		Elements Interactive Mobile		Zeroplus Technology Co., Ltd.
	Bug-Tracker		Ex Machina		Taipei Hsien Computer Association
	Canadian Interactive Alliance		Grendel Games		Taiwan External Trade Development Council
	Chandran Media		Khaeon Games	6-C8	TATA ELXSI LIMITED
	Complex Games Inc.		Leeuwarden City	5-N6 6-C4	TECMO, LTD.
	D-Box Technologies Inc.		Netherlands Foreign Trade Agency EVD NHL University		TGL PLANNING INC. The Behemoth
	Deep Fried Entertainment Inc.		NLGD Foundation	5-N23	TOMY COMPANY, LTD.
	Di-O-Matic, Inc.		Province of Fryslan	1-S1	transcosmos inc.
	Digital Innovation Partnership Ontario		Province of Utrecht	6-C9	Vuzix Corporation
	DTI Software Inc.		Spil Games Support	4-S2	Yudo Inc.
	Enzyme Testing Labs		Triangle Studios		e Content Area
	Fugitive Interactive Inc.		Utrecht School of the Arts	IVIODII	e Content Area
	GestureTek Inc. Government of Alberta		White Bear Holding BV Imma Games	4-C9	Ambition Co., Ltd.
	Government of Alberta Government of Ontario, Canada	5-N2	HUDSON SOFT CO., LTD.	4-C2	Cherry Quartz
	Hothead Games, Inc.	6-C7	Interchannel Inc.	4-C1	Chiralion Ltd.
	Interactive Sports Technologies Inc.	6-C2	IREM SOFTWARE ENGINEERING INC.	4-C4	Creative Brain, Inc.
	Investment Quebec	5-N3	ITPIA CO., LTD.	4-C7	INTERSAVE CO., LTD.
	IUGO Mobile Entertainment	5-N4	JAPAN e-SPORTS ASSOCIATION PREPARATORY COMMITTEE	4-C10	KEMCO
	Q8ISMobile Inc.	6-C1	KDDI CORPORATION	4-C3	Media Magic Co., Ltd.
	Quazal Technologies Inc.	1-C1 5-C1	KOEI CO., LTD. KONAMI	4-C5 4-C6	RideonJapan, Inc. SEALZ Co., Ltd.
	Quebec Government Office in Tokyo	5-C1 4-N2	Koubou Inazumagumi	4-C6 4-C8	Spicysoft Corporation
	Redengine Health Inc.	5-S1	LEVEL-5 Inc.		· • • • • • • • • • • • • • • • • • • •
	Sarbakan Game Studio	2-S1	Marvelous Entertainment Inc.	PC Or	nline Game Area
	Side Effects Software Inc.	6-C3	MATCHINGWORLD, Inc.	2-N4	ai sp@ce-Virtual Life System
	Studio X Labs	2-S2	Microsoft Co., Ltd.	2-N7	CDNetworks Japan Co., Ltd
	Wave Generation Wicked Studios Inc.	4-N3	MORI GAMES CO., LTD.	2-N9	Cyberstep, Inc.
	Embassy of Canada in Japan	6-N1	NAMCO BANDAI Games Inc.	2-N5	Dellgamadas co., ltd.
3-C1	CAPCOM CO., LTD.		Nikkei Business Publications, Inc.	2-N3	Faith, Inc.
3-N25	costy	4-C11	= = = = , = .	2-N1	IMA GROUP
4-N5	D3PUBLISHER INC.	6-C10		2-N6	METAIMAGE
4-N8	DeNA Co., Ltd.	4-S3	SEGA CORPORATION	2-N2	MiCROVISION Inc.
2-C2	ELECTRONIC ARTS K.K.	4-S1	Silver Star Japan	2-N8	Nikkei WinPC
1-S3	ENTERBRAIN, INC.	1-N1	SNK PLAYMORE CORPORATION	2-N1	Surfersparadise
1-S1	FromSoftware, Inc.	6-S1 3-S1	Sony Computer Entertainment Inc.	2-N19	Symantec Japan, Inc.
	•	3-31	SQUARE ENIX CO., LTD.	2-IN I 8	TAIWAN A.C.G. EDUCATION



2-N10 VASARA Co., LTD.

Kids' Area **Exibit only on the public days

- 8-C2 CAPCOM CO., LTD. 8-C10 D3PUBLISHER INC
- 8-C5 ELECTRONIC ARTS K.K.
- 8-C13
- FromSoftware, Inc. KDDI CORPORATION 8-C1
- 8-N5 KOEI CO., LTD.
- 8-C3 KONAMI
- 8-N1 LEVEL-5 Inc. 8-C8
- Marvelous Entertainment Inc. Microsoft Co., Ltd. NAMCO BANDAI Games Inc.
- 8-C7
- 8-N3 NTT DOCOMO, INC. 8-N4
- SEGA CORPORATION 8-C4
- 8-C9 Sony Computer Entertainment Inc.
- 8-N2 SQUARE ENIX CO., LTD.
- 8-C11 Taito Corporation 8-C6 TECMO, LTD.
- TOMY COMPANY, LTD. 8-C14

Game School Area

- 7-C16 Anabuki College Group
- 7-C7 Arts College Yokohama
- 7-C2 7-C5 Aso Business Computer College
- Digital Entertainment Academy Co., LTD.
 ECC COLLEGE OF COMPUTER AND MULTIMEDIA
- 7-C11
- 7-C12 Higashi-Nihon Design & Computer College
- 7-C21 International Art & Design College
- 7-C3 JAPAN ELECTRONICS COLLEGE
- 7-C4 Kobe Institute of Computing - College of Computing
- 7-C19 Nagoya Kougakuin College Niigata Computer College 7-C21
- 7-C8
- Niigata High Technology College
 NIHON KOGAKUIN COLLEGE / TOKYO UNIVERSITY OF TECHNOLOGY 7-C15
- 7-C18 Numazu Professional College of Information Technology
- 7-C6 Osaka Electro-Communication Univ. Department of Digital Games
- 7-C9 Ota Information & Business College
- 7-C13 7-C1 Professional Training College Tokyo Net Wave SOGOGAKUEN HUMAN ACADEMY
- 7-C17 Tohoku Computer College
- 7-C24 TOKYO COMMUNICATION ARTS
- 7-C10 TOKYO DESIGNER GAKUIN COLLEGE
- 7-C23 Tokyo Kogakuin College of Technology TRIDENT COLLEGE OF INFORMATION TECHNOLOGY 7-C20
- 7-C21 World Institute of Zeal artists for digital and technology
- Yokohama Digital Arts 7-C14
- 7-C22 Yoyogi animation institute

Sales Area

- 7-N11 **Alchemist**
- 7-N12 AT-X, Inc.
- 7-N1 bushiroad
- CAPCOM CARD GAME CAPCOM CO., LTD. 7-N14 7-N8
- 7-N4 COSPA inc.
- 7-N13 Game Center CX
- 7-N2 HUDSON SOFT CO., LTD.
- 7-N7 **IREM STORE**
- 7-N6 Nikkei Business Publications, Inc.
- 7-N5 SAN-EI CO., LTD.
- SOFTBANK Creative Corp. 7-N9
- SQUARE ENIX CO., LTD. 7-N3
- SQUARE ENIX MUSIC 7-N10

Business Solution Area **Enhibitors except NIHON BINARY CO., LTD. ar GlobalCollect exhibit on the business days only

- 3-N6 3Di INC.
- 2-N12 BitCash Inc.
- 3-N11 Bit-isle Inc.
- 3-N2 BITS Co., Ltd
- 3-N18 Born Digital, Inc.
- 3-N17 Community Engine Inc.
- 3-N8 CREEK & RIVER Co., Ltd.
- 3-N12
- CRI Middleware Co., Ltd. CRYSTAL DIGITAL TECHNOLOGY CO., LTD. 3-N31
- 3-N1 DIGITAL RIVER JAPAN K.K.
- 2-N11 FINE Co., Ltd.
- 3-N15 FONTWORKS Inc.
- 3-N7 Fukuoka Game Industry Promotion Agency
- 3-N14 Global Collect
- GONZO ROSSO K.K. 3-N5
- 3-N10
- Hitachi ULSI Systems Co., Ltd.
 HONG KONG TRADE DEVELOPMENT COUNCIL
- 2-N21 Living Picture Ltd.
- 2-N16
- 3-N4 Marubeni Corporation
- 2-N15 MINE LOADER SOFTWARE CO., LTD.
- 2-N17 Mizuho Bank, Ltd.
- 2-N17 Mizuho Capital Co., Ltd.
- Mizuho Investors Securities Co., Ltd. 2-N17
- 3-N4 NeuroSky Inc.
- NIHON BÍNARY CO., LTD. 3-N13
- 2-N14 ONE NorthEast
- SANTOKU CORPORATION 3-N9
- 3-N27 Scaleform Corporation 2-N21 Splitfish Ltd.
- 2-N13 Suzhou Snail Electronic Co., Ltd.
- 3-N3 TIS Inc.



- 2-N20 W&W Communications, Inc.
- 3-N16
- Web Technology Corp. WORKS CORPORATION INC. 3-N28

Business Meeting Area

- BM-15 Akamai Technologies Inc.
- CAPCOM CO., LTD.
- BM-9 ELECTRONIC ARTS K.K.
- RM-2 FromSoftware, Inc. Game Republic, Inc.
- BM-10
- GAMETECH CO., LTD. BM-17
- GONZO ROSSO K.K. BM-4
- HUDSON SOFT CO., LTD. BM-12 BM-8 KOEI CO., LTD.
- Marvelous Entertainment Inc. MINE LOADER SOFTWARE CO., LTD. BM-5
- BM-14 NAMCO BANDAI Games Inc. BM-6
- BM-16 Nokia N-Gage
- NOWPRODUCTION CO., LTD.
- Suzhou Snail Electronic Co., Ltd. BM-13
- BM-1 TECMO, LTD.
- BM-2 transcosmos inc.
- BM-3 WIZARBOX

V.TGS Forum 2008

Location: International Conference Hall

During the two business days of TGS, organizers hosted the "TGS Forum 2008" conference for business people in the game industry.

The keynote address on the first day of the Tokyo Game Show (October 9th) was broken into three parts. First, Yoichi Wada of CESA gave a speech on the theme of "What does the World Want from Japanese Game Companies" Next, top managers from three major game corporations: Capcom's Haruhiro Tsujimoto, Square Enix's Yoichi Wada and Bandai-Namco Games' Shin Unozawa gave a panel discussion on the theme of "Globalization", describing the strategies of their respective companies. Lastly, Microsoft's John Schappert spoke about new titles for the Xbox 360 and

The special afternoon session on October 9th (admission fee required) included four different sessions in the same way as TGS 2007. This year featured a "Casual Games Session"

focusing on casual games with market momentum, a "Character Session" which discusses game models that have made use of communication services with consumers, such as SNS and CGM, a "Cellular Phone Game Session" which considers prospects for the cellular phone industry that have arisen thanks to technology and products like the iPhone and Android which have revolutionized business models, and a "Management Session" where business problematics, copyrights, risk management and other topics for game companies were discussed. This session introduced the know-how and vision necessary for engaging with globalization, new technology and new fields of development.

Further, at a special session (admission free) on October 10th, the second business day, Turbine, Inc. CEO Jim Crowley gave a speech themed "The Collision of Virtual Worlds, Online Games and Social Networking", which commented on the importance of these three services and Turbine's experience in developing them.

October 9 (Thursday)

10:30 12:50

Keynote 1

The Japanese Game Industry: Dawn of a New Generation Yoichi Wada, Chairman, Computer Entertainment Supplier's Association

Keynote 2 / Panel Discussion

What is the role of Japanese game industry for the world? CAPCOM CO., LTD. President & COO, Haruhiro Tsujimoto

SQUARE ENIX CO., LTD. President & Representative Director, Yoichi Wada NAMCO BANDAI Games Inc. Chief Operating Officer, Shin Unozawa

Moderator: Nikkei BP Corporate Officer, Naoki Asami

Keynote 3

A Canvas for the World

Microsoft Corporation Corporate Vice President of Interactive Entertainment Live, Software and Services Business John Schappert

13:00 15:00

Casual Game Session

Character Session

BeXide, Kazunori Nanji

One After Another, New Games and Large-Scale Services are Hitting the Market!

"Casual Games": Expanding the Game Business

Communicating with Consumers to Open up Possibilities and Visions of New Game Worlds

NHN Japan, Ryo Morikawa Smile-Lab (Square-Enix Group), Takahiro Ito Shockwave Entertainment, Hironori Okayama Moderator: Nikkei TRENDYnet, Masahiro Komukai Dwango, Ryuichiro Ban Crypton Future Media, Wataru Sasaki Moderator: Nikkei Business Online, Hiroyuki Yamanaka

15:15 17:15

Cellular Phone Game Session

Management Session

Evolving Cellular Phone Games:

The Cell Phone Game Industry in a Period of "Great Changes"

NTT Docomo, Yuka Harada G Mode, Takeshi Miyaji DeNA, Isao Moriyasu Moderator: Nikkei Entertainment, Masayuki Otani **Crossing Borders and Industry Divisions:** Game Company Management Strategies for Success across the World

Tohmatsu Auditing, Masayuki Ito TMI Associates, Yoshiro Masumoto TMI Associates, Hidehiro Mitani Mizuho Bank Ltd. Keirou Itsumi

Moderator: Nikkei Business Associé, Junpei Furuhata

October 10 (Friday)

11:00 12:00

Special Session

The Collision of Virtual Worlds, Online Games and Social Networking

Turbine, Inc.

President and CEO

Jim Crowley

VI. Business Solution Area

Location: Exhibition Hall 2 and 3, North Side Starting in 2007, we established a "Business Solutions Corner" at the Tokyo Game Show which allows vendors to introduce a wide range of BtoB products and services that support game development and game-related business; so far 34 Japanese and international companies have exhibited here. We have also opened up all-purpose meeting rooms located at the hall's corners, and hosted workshops so that businesses can capitalize on their exhibitions.

Business Solution Workshops

Oct. 10 (Fri.)	Company/Organization	Lecture
12:00 12:40	CRYSTAL DIGITAL TECHNOLOGY., LTD.	Discussion of approaches to digital media projects, with some examples of CG video production.
13:00 13:40	Hitachi ULSI Systems Co., Ltd.	Ruby Talk: High-quality audio synthesis middleware, useful for game development!

VII. International Party

In the interest of furthering internationalization at TGS, we held an International Party for developers, the "Sense of Wonder Night" (SOWN).

570 foreign guests, media members, representatives of Japanese exhibitors and other participants from 22 countries

and regions took part in SOWN and transformed it into a vital venue for networking.

[Time and Date] October 10th (Fri) 17:15 – 20:30 [Venue] International Conference Hall 1F, at "NOA Restaurant" [Supporter] XNA





VIII. Public Relations and Publicity

1. Newspaper and Magazine Articles Printed, and TV and Radio Reports Broadcast

	TV	Radio	Newspapers (general, sports)	General magazines	Specialized papers/ magazines/web	Total
Before the Show	0 (0)	0 (1)	158 (139)	70 (71)	201 (274)	429 (485)
During the Show	73 (33)	8 (7)	178 (140)	0 (0)	705 (90)	964 (270)
After the Show	12 (23)	2 (7)	61 (56)	30 (119)	138 (723)	243 (928)
Total	85 (56)	10 (15)	397 (335)	100 (190)	1,044 (1087)	1,636 (1683)

Notes: Figures in parentheses are dated December 31st, 2007. Article coverage and planned broadcasts are included for both 2008 and 2007.

2. Number of News Report During the Show Period, and Number of Reporters

	Oct. 9 (Thu.)		Oct. 9 (Thu.) Oct. 10 (Fri.) Oct. 11 (Sat.)		11 (Sat.)	Oct. 12 (Sun.)		Grand total		
	News reports	Reporters	News reports	Reporters	News reports	Reporters	News reports	Reporters	News reports	Reporters
Web News/ Web Magazines	140	519	111	356	58	142	50	119	359	1,136
Newspapers	58	106	35	49	11	13	9	13	113	181
Internet Correspondents	18	45	4	7	2	5	2	2	26	59
Television (Satellite Television/CATV)	5	29	5	24	0	0	1	15	11	68
Television (Terrestrial)	49	225	31	81	12	32	6	20	98	358
Editors/ Free Writers/ Others	63	119	98	184	37	59	27	47	225	409
Radio	7	22	3	5	2	5	0	0	12	32
Magazines	163	608	154	461	82	173	47	110	446	1,352
Overseas Media	249	494	222	378	41	321	9	81	521	1,274
Total	752	2,167	663	1,545	245	750	151	407	1,811	4,869





3. Breakdown of Overseas Media

			Number				
	Reported-to region		Oct. 10	Oct. 11	Oct. 12	Total	of media
	Japan (domestic-issued foreign language media)	37	23	74	0	134	31
	Taiwan	33	16	20	0	69	18
	Hong Kong	18	6	24	0	48	14
Asia	Korea	21	17	0	3	41	13
	Singapore	4	5	0	0	9	5
	Thailand	6	3	0	0	9	2
	China	4	4	0	0	8	1
	Malaysia	1	1	0	0	2	1
	France	32	31	4	0	67	20
	U.K.	16	21	18	8	63	12
	Italy	19	20	4	0	43	13
	Netherlands	23	7	9	0	39	6
	Germany	14	12	0	9	35	11
	Spain	17	11	0	0	28	13
	Belgium	1	1	19	0	21	2
Europe	Russia	6	5	0	0	11	2
·	Denmark	3	3	4	0	10	1
	Norway	5	2	0	0	7	4
	Slovakia	4	4	0	0	8	2
	Sweden	2	4	0	0	6	3
	Finland	1	3	2	0	6	2
	Poland	3	2	0	0	5	2
	Switzerland	0	3	0	0	3	1
	U.S.A.	167	129	116	46	458	93
	Canada	13	13	0	0	26	3
North and	Mexico	4	2	4	4	14	2
Latin America	Brazil	8	6	3	0	17	4
	Argentina	1	0	0	0	1	1
	Australia	6	8	14	0	28	7
Oceania	New Zealand	2	3	1	0	6	3
Middle East	Iran	0	0	0	11	11	1
Others		23	13	5	0	41	12
	Total	494	378	321	81	1274	305





Outline of TOKYO GAME SHOW 2009

http://tgs.cesa.or.jp/english/

Period:	Business Day* Sept. 24 (Thursday) – Sept. 25 (Friday), 2009			
	Open to the public Sept. 26 (Saturday) - Sept. 27 (Sunday), 2009			
	From 10:00 a.m. to 5:00 p.m.			
	*Admission is limited to industry participants and those with invitations.			
Venue:	Makuhari Messe			
	2-1 Nakase, Mihama-ku, Chiba City, Chiba Prefecture			
Organizer:	Computer Entertainment Supplier's Association (CESA)			
	http://www.cesa.or.jp/english/			
Co-organizer:	Nikkei Business Publications, Inc. (Nikkei BP)			
	http://www.nikkeibp.com/			
Expected number of exhibitors:	170			
Expected booth units:	1,550			
Expected visitors:	180,000			

TOKYO GAME SHOW 2008 Official Report

Publisher: Computer Entertainment Supplier's Association (CESA)

Nikkei Business Publications, Inc. (Nikkei BP)

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