

OFFICIAL REPORT

Organizer : Computer Entertainment Supplier's Association (CESA)

Co-Organizer: Nikkei Business Publications, Inc. (Nikkei BP)
Supporter: Ministry of Economy, Trade and Industry
Period: Sep.24(Thursday) - 27(Sunday), 2009

Venue : Makuhari Messe



Nikkei Business Publications, Inc.

Outline of the Show

Name : TOKYO GAME SHOW 2009
Theme : Game, it's so energetic!

Organizer : Computer Entertainment Supplier's Association (CESA)

Co-Organizer : Nikkei Business Publications, Inc. (Nikkei BP)

Supporter : Ministry of Economy, Trade and Industry

Period : Business Day Sep. 24(Thursday) - Sep. 25(Friday)

Open to the Public Sep. 26(Saturday) - Sep. 27(Sunday)

From 10:00 a.m. to 5:00 p.m.

Venue : Makuhari Messe (Mihama-ku, Chiba-shi, Chiba)

Exhibition Halls 1-8 (exhibition area: about 54,000 square meters)

International Conference Hall

Number of exhibitors : 180

Number of booths : 1,367 booths

Displayed titles : 758 titles (number of advance registrations)

By platform(%	o)	By genre(%)			
PC	24.1	Action	21.4		
Mobile phone	18.6	RPG	10.6		
Nintendo DS	13.9	Puzzle	9.3		
Xbox360	5.7	Simulation	6.2		
PSP	3.4	Adventure	4.3		
Playstation3	3.0	Shooter	2.9		
Wii	2.9	Sports	2.4		
Playstation2	0.4	Racing	1.9		
Others	28.0	Others	41.0		

Admission fees : General visitor Ticket vaild only for day of issue ¥1,200 (incl. tax)

Ticket sold in advance ¥1,000 (incl. tax)









2 Visitors Report

2-1 Number of Visitors on Each Day

TOKYO GAME SHOW 2009		TOKYO GAME SHOW 2008			
Sep. 24 (Thu) - Business Day	27,435	Oct. 9 (Thu) - Business Day	27,305		
Sep. 25 (Fri) - Business Day	24,605	Oct. 10 (Fri) - Business Day	24,178		
Sep. 26 (Sat) - Open to the Public	61,138	Oct. 11 (Sat) - Open to the Public	71,639		
Sep. 27 (Sun) - Open to the Public	71,852	Oct. 12 (Sun) - Open to the Public	71,166		
Total	185,030	Total	194,288		

2-2 Results of Business-Day Visitors Survey

Outline of Survey

[Survey Method]

A survey request was e-mailed to 4,585 preregistered visitors in Japan on the Business Days. Replies were received at the Internet Research System "AIDA" operated by Nikkei BP Consulting.

[Number of Responses]

835 (response rate: 18.2%)

[Survey Schedule]

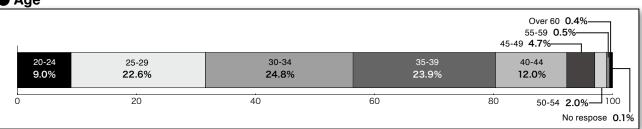
Oct. 20, 2009 / Survey started (By e-mails and website opened)

Nov. 3, 2009 / Survey finished (website closed)

[Survey Organizations]

Nikkei BP Consulting, Inc.

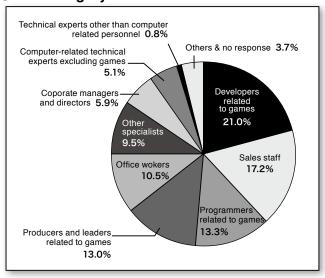
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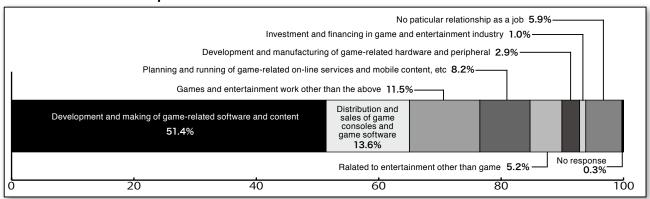
Business Category

Manufacturing of parts and Services other than game and semiconductors 0.4% entertainment-related 1.0% Laboratories and think tanks 0.1% Telecommunication carriers and providers 1.0% Financial, securities, and insurance 1.8% 8.3% Game hardware and peripheral manufacturing Game software 2.4% 36.8% Manufacturing other than game and entertainment-2.8% Game Mass media and Contract and support advertising development of game software 3.2% 24.4% Development and distribution of content other than games

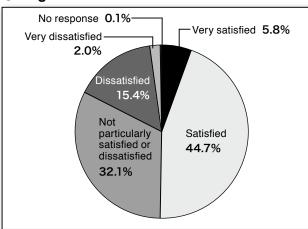
Job Category



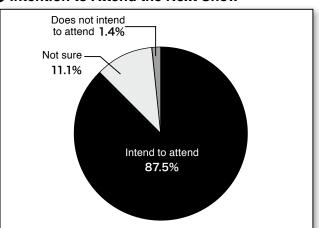
Visitors' Relationship to Game and Entertainment Content



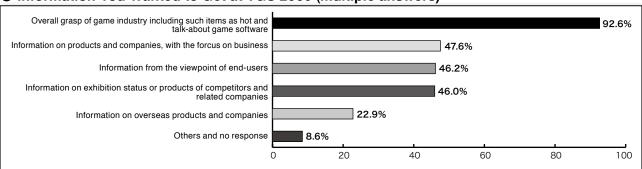
Degree of Satisfaction



Intention to Attend the Next Show



Information You Wanted to Get at TGS 2009 (multiple answers)



Business-Day Visitors Breakdown by Country and Region

C	ountry & Region	%
	South Korea	28.2
	Taiwan	16.9
	China	9.2
	Hong Kong	6.4
	Singapore	3.1
Asia	Thailand	2.4
	Malaysia	0.8
	Vietnam	0.5
	India	0.3
	Indonesia	0.3
	Philippines	0.3
North America	U.S.A.	16.1
North America	Canada	0.9
	Mexico	0.3
Latin America	Brazil	0.2
	Argentina	0.1
	France	2.9
Europe	U.K.	2.4
	Germany	1.9

С	Country & Region %					
	Netherlands	1.6				
	Sweden	0.4				
	Spain	0.3				
	Finland	0.3				
	Russia	0.3				
Europe	Italy	0.3				
	Poland	0.3				
	Hungary	0.2				
	Ireland	0.2				
	Switzerland	0.2				
	Belgium	0.1				
	Portugal	0.1				
	Denmark	0.1				
Oceania	Australia	1.8				
Oceania	New Zealand	0.2				
Middle East	UAE	0.4				

^{*}A total of 1,206 overseas visitors registered with the overseas receptionist. Of these the working countries of 1,189 visitors are known as broke down above.

^{*}The following are not included in the overseas visitors total. / Registered / Visitors with a guest pass / Overseas press / Visitors with exhibitor Pass

Results of Exhibitors Survey

Outline of Survey

[Survey Method]

A survey request was e-mailed to all exhibitors. Replies were received at the Internet Research System "AIDA" operated by Nikkei BP Consulting.

[Number of Responses]

60 (response rate : 49.2%)

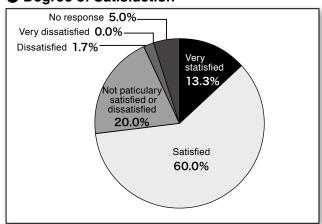
[Survey Schedule]

Oct. 8, 2009 / Survey started (By e-mails and website opened) Oct. 19, 2009 / Survey finished (website closed)

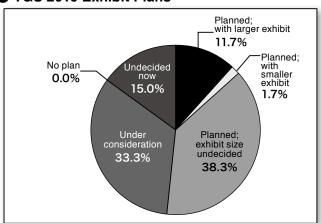
[Survey Organizations]

Nikkei BP Consulting, Inc.

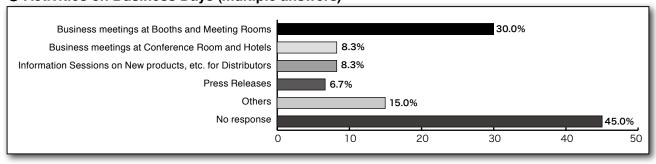
Degree of Satisfaction



● TGS 2010 Exhibit Plans



Activities on Business Days (multiple answers)



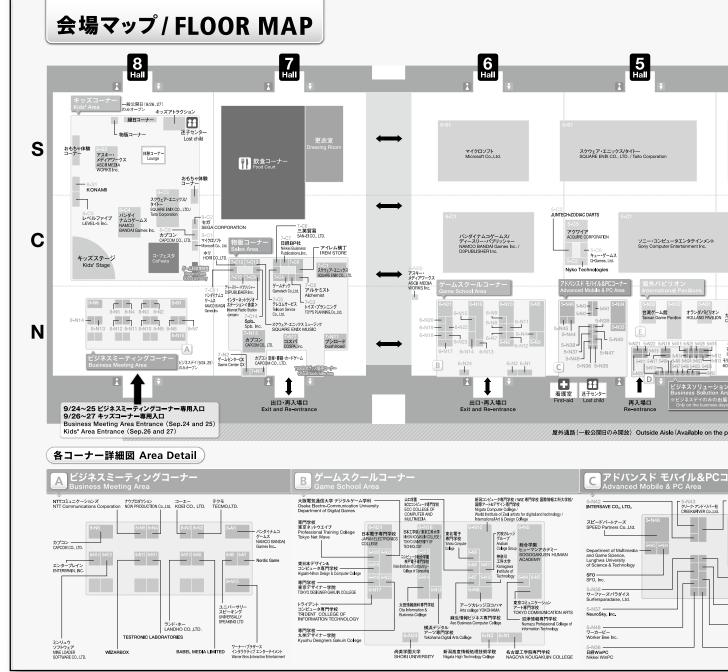






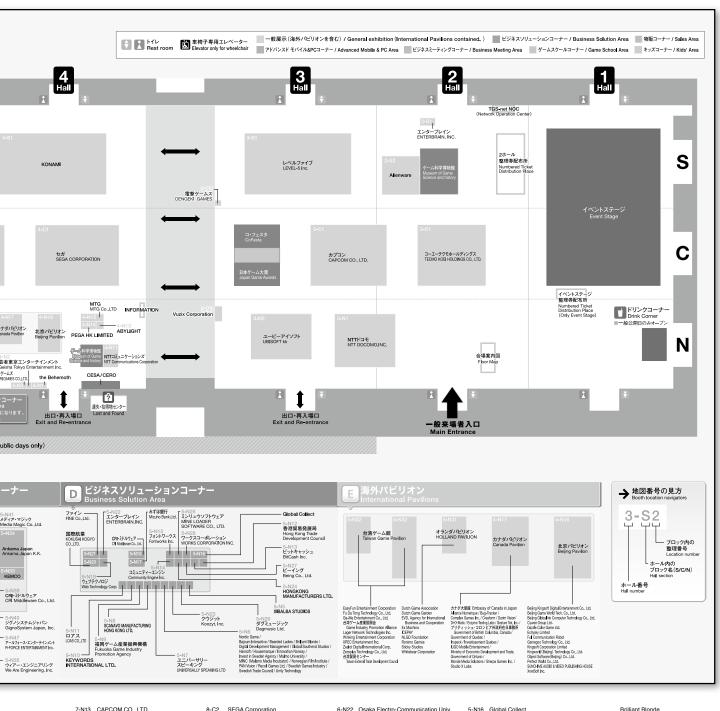


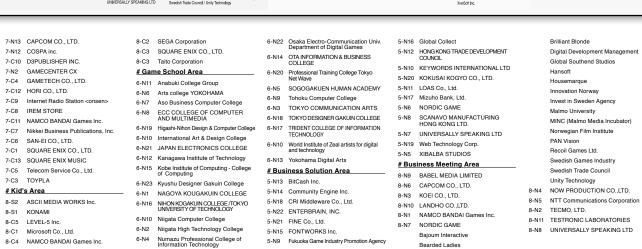
Layout and Exhibitor List



■ Exhibitor List

NTT DOCOMO, INC # General Area 4-N13 ABYLIGHT Alliance Numerique Geisha Tokyo Entertainment Inc. HOLLAND PAVILION 5-C2 Nyko Technologies # Advanced Mobile & PC Area PEGA HK LIMITED Bug-Tracker 4-N14 5-C5 ACQUIRE CORPORATION 5-N34 Ankama Janan Complex Games Inc Dutch Game Association Q-Games, Ltd. 5-N43 CREEK & RIVER Co., Ltd. 4-N16 Beijing Pavilion Beijing Kingsoft Digital Entertainmen Co., Ltd. Creaform Dutch Game Garden 4-C1 SEGA Corporation 5-N39 CRI Middleware Co., Ltd. Darim Vision Sony Computer Entertainment Inc EVD, Agency for International Business and Cooperation 5-N45 Department of Multimedia and Game Science, Lunghwa University of Science & Technology Beijing Game World Tech. Co., LTD. Di-O-Matic 5-S1 SQUARE ENIX CO., LTD. Ex Machina Beijing Globallink Computer Technology Co., Ltd. Embassy of Canada in Japan 5-S1 Taito Corporation ICEPAY 5-N40 GignoSystem Japan, Inc. Enzyme Testing Labs Taiwan Game Pavilion Cywee Group Ltd. NI GD Foundation 5-N42 INTERSAVE CO., LTD. Gesture Tek, Inc. EasyFun Entertainment Corporation Dazzle Color Game Ltd 5-N33 KEMCO Ronimo Games Ecitysky Limited Government of British Columbia, Canada Fu Da Tong Technology Co., Ltd. Sticky Studios 5-N41 MediaMagic Co., Ltd Game Industry Promotion Alliance Government of Quebec Full Communication Robot 5-N37 NeuroSky Inc. Whitebear Corporation Inspeck Ga-Me Entertainment Co., Ltd. Gamegoo Technology Co., Ltd. JUNTECH-ZODIAC DARTS 5-C3 Investissement Quebec Lager Network Technologies Inc. Kingsoft Corporation Limited 4-S1 KONAMI 5-N44 SFO Taiwan External Trade Development Council Kingworld(Beijing) Technology Co.,Ltd. IUGO Mobile Entertainment 5-N46 SPEED Partners Co., Ltd. 4-N12 LAND4 Ministry of Economic Development and Trade, Government of Ontario 5-N38 SURFERSPARADISE LEVEL-5 Inc. Winking Entertainment Corporation 3-S1 Object Software(Beijing) Co., Ltd. Monde Media Solutions Microsoft Co., Ltd. XPEC Entertainment Inc. 5-N35 We Are Engineering, Inc. Perfect World Co., Ltd. Sharpa Games Inc. 4-N3 MORI GAMES CO., LTD. Zealot Digital International Corp. # Sales Area SUNCHIME AUDIO & VIDEO PUBLISHING HOUSE MTG co., LTD Studio X Labs 4-N15 Zeroplus Technology Co., Ltd. 7-C2 ALCHEMIST XnetSoft Inc. NAMCO BANDAI Games Inc. CAPCOM CO., LTD. TECMO KOEI HOLDINGS CO., LTD. D3PUBLISHER INC. 4-N11 NTT Communications Corporation 4-N1 The Behemoth 7-N1 CAPCOM CO., LTD.





5 TGS Forum 2009

"TGS Forum 2009", conference for business people in the game industry, was held on the two Business Days.

Keynote addresses were delivered on Thursday, September 24, the first day of the Tokyo Game Show 2009, and consisted of two parts. The first part was a speech titled "Sony Computer Entertainment New Strategy for 2009", delivered by Mr. Kazuo Hirai, President and Group CEO of Sony Computer Entertainment Inc. (SCEI). In his speech, Mr. Hirai looked back at the history of SCEI and unveiled their movements toward year 2010 by introducing new controller.

The second part was formed by a panel discussion by top managers of five major game manufacturers, titled "Strategies and Visions of Top Makers in the Global Era". Mr. Haruhiro Tsujimoto, President and COO of Capcom Co., Ltd., Mr. Kazumi Kitaue, Chairman and CEO of Konami Digital Entertainment Co., Ltd., Mr. Shin Unozawa, President and CEO of NAMCO BANDAI Games Inc., Mr. Shuhei Yoshida, President of Sony Computer Entertainment Worldwide Studios, and Mr. Yoichi Wada, President and Representative Director of SQUARE ENIX CO., LTD. exchanged views on challenges and solutions observed in the current game industry in a globalization era.

After that, four specialized, paid sessions were held. In the category of four paid sessions, there was no change since the previous year. "Casual Game Session" was to learn about the origin of casual games which are rapidly growing on cell phones, internet and portable game machines; "Character Session" to search for secrets of popularity of warlords in the provincial war period from the perspective of games and TVs; "Cellular Phone Game Session" to study about trends of the cell phone industry where smart phones such as iPhone and Android devices rapidly progress; and "Management Session" to lecture on management of human resources development particularly for the game industry. Attendees were listening the two-hour sessions enthusiastically.

September 25, the second Business Day, Special Invitation Session was held featuring a lecture by a key person from abroad.

The speaker invited in 2009 was Mr. Michael Capps, President of Epic Games, Inc., who delivered a speech titled "Adapting the 'Gears of War' Franchise for Global Consumption". In addition, two more sessions were held as "Sponsorship Sessions". One was a lecture titled "The Latest Trend in the Game Industry and Scientific Approach to Sales Demand Forecast" by Mr. Ricky Tanimoto of Enterbrain Inc. and Mr. Seijiro Sannabe of GAMEAGE RESEARCH & INSTITUTE Inc. The other was a set of lectures titled "Taiwanese Manufacturers' Creative Games!" delivered by Mr. Hsu King Long and Mr. Yang Zhen Hua of XPEC Entertainment Inc., and Mr. Norifumi Sugita of Thermaltake Japan Inc.









September 24 (Thursday)

	Keynote 1						
10:30 - 11:30	Sony Computer Entertainment New Strategy for 2009						
	Kazuo Hirai, President and Group CEO, Sony Computer Entertainment Inc.						
	Keynote 2 / Pannel Discussion						
	Strategies and Visions of Top Makers in the Global Era						
11:30 - 12:30	Haruhiro Tsujimoto, President & COO, Capcom Co., Ltd. Kazumi Kitaue, Chairman & CEO, Konami Digital Entertainment Co., Ltd. Shin Unozawa, President & CEO, NAMCO BANDAI Games Inc. Shuhei Yoshida, President, Sony Computer Entertainment Worldwide Studios Yoichi Wada, President & Representative Director, SQUARE ENIX CO., LTD.						

Casual Game Session Character Session

13:00 - 15:00	Casual Game - Development Capability is Tested Ryo Morikawa, NHN Japan Daisaku Ikejiri, SCE Japan Studio Shigeya Kawagishi, mixi Moderator: Taku Agatsuma, Nikkei TRENDY net	Why Historical Characters Are So Popular Across the Generations The Era of Provincial Wars Definitely Attracts Both Women And Men Shinsuke Naitou, NHK Hiroyuki Kobayashi, Capcom Ken Kitami, KOEI Moderator: Kenji Toda, Nikkei Business Online
	Cellular Phone Game Session	Management Session
	The Next Step Cell Phone Games Should Take in a Time of "Open Environment"	What Strategy for Human Resources Management a Game Company Should Adopt to Overcome Increasingly Intense Competitions
15:15 - 17:15	•	a Game Company Should Adopt to Overcome Increasingly Intense Competitions
15:15 - 17:15	Time of Open Environment"	a Game Company Should Adopt to Overcome Increasingly Intense Competitions Akihide Miyawaki, SQUSARE ENIX
15:15 - 17:15	Time of Open Environment" Chris Pruett, Google	a Game Company Should Adopt to Overcome Increasingly Intense Competitions

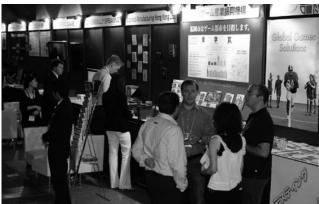
September 25 (Friday)

	Special Session							
11:00 - 12:00	Adapting the 'Gear of War' Farnchise for Global Consumption							
	Micheal Capps, President, Epic Games, Inc.							
	Sponsorships Session							
10:30 - 11:00	The Latest Trend in the Game Industry and Scientific Approach to Sales Demand Forecast							
10.00 11.00	Seijiro Sannabe, GAMEAGE R&I							
	Moderator : Ricky Tanimoto, Enterbrain							
	Taiwanese Manufacturers' Creative Games!							
	"A Taiwanese Game Developer, Who Has Developed Successful Products Both in Console Platforms And in PC							
14:15 - 16:15	Dimension, Now Expands into the Global Market" Hsu King Long, XPEC Entertainment							
14:15 - 10:15	"Never-ending Challenges - New Technologies and Future Prospect of XPEC Web Browser Games" Yang Zhen Hua, XPEC Entertainment							
	"Thermaltake recommends PCs for games to be home-built" Norifumi Sugita, Thermaltake Japan							

Business Solution Area

Business Solution Area was first set up in the Tokyo Game Show 2007. In 2009, the Area featured 24 domestic and foreign exhibitors who displayed products and services to support game development and game-related business. Also, Sponsorship Sessions of TGS Forum were held in the Conference Room #301 of the International Conference Hall, for increased coordination with the Business Solution Area.





7 Sense of Wonder Night 2009

[Time and Date]: 17:00-19:30 on Friday, September 25

[Location]: Conference Room #201, International Conference Hall 2F

[Organizer]: Computer Entertainment Supplier's Association (CESA)/Nikkei Business Publications, Inc. (Nikkei BP)

[Cooperator] : International Game Developers Association Japan Chapter (IGDA Japan)

[Supporter]: CRI Middleware Co., Ltd./ Microsoft Corporation/ Nintendo Co., Ltd./ Sony Computer Entertainment Inc.

"Sense of Wonder Night (SOWN)" was started in 2008, in order to spotlight game developers who seek new possibilities by providing them with an opportunity to present their ideas. For the second SOWN, 65 entries from 18 countries were received. After strict and fair screening, 10 titles (6 from Japan, 4 from abroad) were selected for presentation to people in the game industry and journalists. The presentations can be viewed on the official website of SOWN (http://tgs.cesa.or.jp/sown/).









Public Relationship

8-1. Newspaper and Magazine Articles Printed, and TV and Radio Reports Broadcast

	TV	Radio	Newspaper (general,sports)	General Magazine	Specialized paper/ magazine/web	Total
Before the Show	0 (0)	0 (0)	56 (158)	86 (70)	461 (201)	603 (429)
During the Show	27 (73)	2 (8)	146 (178)	3 (0)	532 (705)	710 (964)
After the Show	12 (12)	0 (2)	37 (61)	27 (30)	139 (138)	215 (243)
Total	39 (85)	2 (10)	239 (397)	116 (100)	1132 (1044)	1528 (1636)

Notes: Figures in parentheses are numbers in 2008.

8-2. Number of Media During the Show Period, and Number of Reporters

	Sep.24	Sep.24 (Thu)		5 (Fri)	Sep.20	Sep.26 (Sat)		Sep.27 (Sun)		Total	
	Number of Media	Reporters	Number of Media	Reporters	Number of Media	Reporters	Number of Media	Reporters	Number of Media	Reporters	
Web News / Web Magazine	122	471	97	271	33	131	39	93	291	966	
Newspapers	29	73	18	35	10	11	8	11	65	130	
News Agency	12	33	3	4	3	3	2	2	20	42	
TV (Satelite TV / CATV)	11	24	6	14	3	7	6	17	26	62	
TV (Terrestrial)	38	191	24	68	13	32	7	10	82	301	
Editor / Freelance Writrer / Others	48	121	62	93	21	52	24	62	155	328	
Radio	4	6	8	12	1	1	1	1	14	20	
Magazine	158	492	152	434	43	159	39	153	392	1238	
Overseas Media	254	507	223	388	142	245	63	112	682	1252	
Total	676	1918	593	1319	269	641	189	461	1727	4339	

8-3. Breakdown of Overseas Media

Reported-to region			Numbe	r of Re	porters		Number
ne	Jorteu-to region	Sep24	Sep25	Sep26	Sep27	total	of Media
	Japan domestic- issued foreign language media	23	46	24	14	107	84
	Taiwan	29	16	16	2	63	35
	Hong Kong	22	14	5	0	41	29
Asia	South Korea	13	11	10	7	41	22
	Singapore	4	1	1	0	6	5
	Thailand	5	3	1	4	13	7
	China	12	5	4	4	25	10
	Philippines	2	0	0	0	2	1
	France	50	33	28	5	116	63
	U.K.	23	13	7	4	47	30
	Italy	16	17	4	10	47	22
	Netherlands	16	8	5	0	29	12
	Germany	13	0	5	0	18	16
Europe	Spain	23	15	5	1	44	27
	Belgium	3	1	0	0	4	3
	Russia	5	5	4	3	17	5
	Austria	2	1	2	0	5	5
	Denmark	0	11	1	0	12	9
	Norway	7	6	6	3	22	8

Reported-to region			Number of Reporters					
110	Jorteu-to region	Sep24	Sep25	Sep26	Sep27	total	of Media	
	Hungary	0	2	0	0	2	2	
	Slovak	2	0	3	0	5	3	
	Slovenia	4	3	0	0	7	3	
Europe	Sweden	10	6	4	1	21	16	
Luiope	Finland	3	0	0	0	3	3	
	Czech	5	0	0	0	5	3	
	Poland	5	1	2	2	10	8	
	Switzerland	0	2	0	0	2	2	
	U.S.A.	149	102	80	36	367	165	
North	Canada	16	11	6	0	33	15	
and Latin	Mexico	7	7	1	0	15	9	
America	Brazil	8	5	2	3	18	13	
	Argentina	1	0	0	0	1	1	
Oceania	Australia	20	30	10	5	65	43	
Middle	Turkey	3	2	0	0	5	2	
East	UAE	0	0	0	1	1	1	
	Others		11	9	7	33	0	
	Total	507	388	245	112	1252	682	









Outline of TOKYO GAME SHOW 2010

Period Business Day* / Sep.16 (Thursday) - Sep.17 (Friday), 2010

*Admission is limited to the press, industry participants and those with invitations.

Open to the Public / Sep.18 (Saturday) - Sep.19 (Sunday), 2010

From 10:00 a.m. to 5:00 p.m.

Venue Makuhari Messe

2-1 Nakase, Mihama-ku, Chiba-city, Chiba Prefecture JAPAN

Organizer Computer Entertainment Supplier's Association (CESA)

http://www.cesa.or.jp/english/

Co-Organizer Nikkei Business Publications, Inc. (Nikkei BP)

http://www.nikkeibp.com/

Expected number of exhibitors 180

Expected booth units 1,500

Expected visitors 180,000

More Information..... http://tgs.cesa.or.jp/english/

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General inquiries TOKYO GAME SHOW Overseas Management Office

E-mail: tgs@smj.co.jp

Tel: +81-3-3512-5670 Fax: +81-3-3512-5680