TOKYO GAME 5HOW 2012

Spreading Smiles Through Games

Press Release August 17, 2012

Keynote speech by CESA Chairman Shin Unozawa "What Japan's Game Industry Needs: The Outlook for the New Era of Game Business"

First Announcement of Business Day Programs Outline of TGS Forum 2012 Determined

Computer Entertainment Supplier's Association Nikkei Business Publications, Inc.

The TOKYO GAME SHOW 2012, organized by the Computer Entertainment Supplier's Association (CESA; Chairman: Shin Unozawa; location: Minato-ku, Tokyo), in cooperation with Nikkei Business Publications, Inc. (Nikkei BP; President & CEO: Kohei Osada; location: Minato-ku, Tokyo) will be held Thursday, September 20 to Sunday, September 23 at Makuhari Messe, Chiba. On September 20 and 21, the TGS Forum 2012 and Asia Game Business Summit 2012 will be featured.

TGS Forum 2012 and Asia Game Business Summit 2012 are conferences targeted at people in the game industry to discuss current and future trends in the industry in Japan and worldwide. In TGS Forum 2012, in addition to the keynote speech on the first Business Day (September 20), four special sessions will be held in the afternoon of the second Business Day (September 21).

In recent years, the environment surrounding games has changed significantly. Today, everyone can enjoy games anytime and anywhere, utilizing a wide variety of platforms. In light of this, CESA Chairman Shin Unozawa, the vice president of Namco Bandai Games Inc., will give a keynote speech from 10:30 am on September 20, "What Japan's Game Industry Needs: The Outlook for the New Era of Game Business(tentative title)."

This year's TGS Forum special sessions held on September 21 include four sessions: the social game session, the cloud game session, the game business session, and the gamification session. These sessions will outline the latest trends in the game industry.

The Asia Game Business Summit, which has been receiving a positive response since its debut in 2010, will be held once again this year on the afternoon of the first Business Day. Executives and representatives of major game companies not only from Japan but also from South Korea, China and Indonesia will gather in a panel discussion to discuss issues and possibilities of the game business in Asia, which has entered a turbulent era due to the emergence of new platforms including smartphones, tablets, other hardware and social network services.

See the next page for the detailed program of TGS Forum 2012 and Asia Game Business Summit.

TOKYO GAME SHOW Official Website: http://tgs.cesa.or.jp/english/

●TGS Forum 2012

[Schedule] Thursday, September 20 and Friday, September 21, 2012 – Business Days

■Keynote Speech: Thursday, 10:30 am-11:30 am (planned)

■Special Sessions: Friday, 1:00 pm-5:15 pm (planned)

[Venue] The keynote speech will be held on the Event Stage in Hall 8

■Special sessions will be held in different conference rooms in the International Conference Hall

[Admissions]

Keynote Speech: admission free

■Special Sessions (per session): ¥10,000 (tax inclusive)

[Note] Only walk-up on the day of the session are accepted for attendees from overseas.

■As for TGS Forum 2012, Keynote Speech will have simultaneous interpreting from Japanese into English, Chinese and Korean.

*Special Sessions won't have any interpretation.

TGS Forum 2012 Program

■Thursday, September 20

Keynote Speech (free admission, Event Stage in Hall 8)

10:30 am - 11:30

Theme: "What Japan's Game Industry Needs:

The Outlook for the New Era of Game Business" (tentative title)

As game platforms continue to expand, the accompanying expansion of the customer base means that companies are forced to change the nature of everything involved, from content and services to business models. In the future, will this flow spread out chaotically, or will it converge in an orderly fashion? Changes that appear on the surface to be disconnected actually have a significant rule as their undercurrent. We would like to look for hints to help in our search for what our aim should be in the future.

Mr. Shin Unozawa, Chairman, Computer Entertainment Supplier's Association

^{*} Please note that the speech content and the speaker are subject to change without prior notice.

Moderator:

Akihide Segawa, Deputy Editor, Nikkei Business, Nikkei BP

Special Sessions (¥10,000, conference rooms in the International Conference Hall) <Social Game Session> <Cloud Game Session> 1:00 Theme: Theme: pm - 3:00 Social Games, Act Two: **New Game Business** The Outlook for the New Era (tentative title) Pioneered by Cloud Games (tentative title) The social game market is facing various challenges. Home game consoles, personal computers, smartphones, With the start of self-regulation, companies are tablets, and a variety of other platforms are spreading formulating a variety of measures and moving toward throughout the game industry. Cloud games in particular are their next step. What developments will we see in social attracting attention as a new trend. Service providers and games in the future? Representatives from leading social experts will explain cloud games, from the fundamentals to application providers (SAP) that develop social games application, from the standpoints of what types of service will discuss the world that they see in the future, and are provided by cloud games, and what type of new world each company's vision and strategy, in the context of the they are attempting to establish. paths they have taken up to this point. Panelists: •Mr. Shinsuke Kawakata, President, gloops •Mr. Kensaku Shimada, President, DataHotel Mr. Hironao Kunimitsu, CEO, gumi •Mr. Shinya Kasuga, Director, Ubitus Business Development •Mr. Kenji Ono, Chief Director, International Game Developers •Mr. Takao Hayashi, President, Ateam Association (IGDA) Japan chapter Moderator: Hirozumi Yoshioka, Chief Editor, Nikkei Entertainment!, Nikkei BP Moderator: Yasushi Uchida, Chief Editor, Tech-On!, Nikkei BP 3:15 <Game Business Session> <Gamification Session> Theme: pm-5:15 What is the New Form of Games? **New Game Possibilities** New Circumstances for Game Businesses in Pioneered through Gamification (tentative title) the Network Era (tentative title) One of the keywords attracting attention recently is The development of networks has resulted in an "gamification." Companies are breaking down the various functions and other elements of games and working to increase in the number of games delivered digitally to utilize them in corporate activities, marketing, product game consoles, personal computers, smartphones, tablets, and other devices. At the same development, etc. There has also been an increase in the time, a variety of business models are being developed, need for human resources and companies that can make that concept a reality. Participants will introduce the most from sale (packaged-sale) type games to pay-per-use, item-based billing, and stock-type billing. What will the recent examples to explain the entire process to members of the game industry, from the fundamentals of gamification "next-generation game business," with its close to application, focusing on what elements should receive the connection to content, be like? Participants will analyze focus, and how they can be of use. the possibilities, focusing on examples of current approaches to that difficult issue. Panelists: Panelists: •Mr. Toru Fujimoto, Project Assistant Professor, The University of •Mr. Satoshi Sakai, Producer, 3rd CS R&D Department Tokyo Interfaculty Initiative in Information Studies •Mr. Jun Sato, Management Planner, Engagement Business Unit Production Section, Sega Technology Promotion Department, Hakuhodo •Mr. Daisuke Yamamoto, Corporate Officer/Producer, Gungho •Other panelists coming up Online Entertainment Other panelists coming up Moderator:

Junpei Furuhata, Deputy Editor, Nikkei Trendy, Nikkei BP

^{*} Please note that the speech content and panelists of each session are subject to change without prior notice.

Asia Game Business Summit 2012

In the Asia Game Business Summit 2012, the managers of major game companies from Japan and other Asian countries including China, Indonesia and South Korea will gather to discuss the future vision of the game business in Asia.

[Schedule] Thursday, September 20, 1:30 pm-3:00pm

[Venue] Event Stage in Hall 8

[Admission] Admission free

[Summit Panelists]

China: Mr. Edward He, SVP, Renren and CEO, Renren Game Japan

Indonesia: Ms. Shieny Aprilia, COO, Agate Studio South Korea: Mr. Eun-Sang Lee, CEO, NHN Hangame Japan: Mr. Kenji Kobayashi, Director, DeNA

[Note] During Asia Game Business Summit 2012, simultaneous translation will be

provided in Japanese, English, Chinese and Korean.

Event Outline

Event Title: TOKYO GAME SHOW 2012

Organized by: Computer Entertainment Supplier's Association (CESA)

Co-organized by: Nikkei Business Publications, Inc. (Nikkei BP)
Supported by: Ministry of Economy, Trade and Industry

Period: September 20 (Thursday) Business Day (10:00-17:00)

September 21 (Friday) Business Day (10:00-17:00)
September 22 (Saturday) Public Day (10:00-17:00)
September 23 (Sunday) Public Day (10:00-17:00)

* Admissions on Business Days are limited to members of the industry and the media.
* On Public Days, the doors may be opened at 9:30 depending on circumstances.

Venue: Makuhari Messe (Mihama-ku, Chiba City, Chiba Prefecture)

Exhibition Hall 1-8, and International Convention Center

No. of visitors: 195,000 (estimated)

No. of exhibitors: 171 companies and organizations (as of June 26)

No. of booths: 1,592 units (as of June 26)

Tickets: Adult: advance tickets, ¥1,000; at the door, ¥1,200 (tax inclusive)

Elementary school age or younger: free